SPIRITUAL CARE IN THE HEALTHCARE SETTING: IS IT ETHICAL?

Bob Mason, MDiv
Executive Director, Medical Strategic Network
Adjunct Faculty, Loma Linda Univ School of Medicine
Family Medicine Director of Spiritual Care Training, Loma Linda Univ Health
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DISCLOSURES



PERSPECTIVE



OVERVIEW

- ► Is there an ethical basis for assessing and addressing spiritual needs and issues in the healthcare setting?
- ▶ If there is, how can I do this in an ethical, patient-centered compassionate manner?
- Background: Spirituality and Health- is it relevant, helpful, patient centered?
- 2. Spiritual Care: Standards and Practice
- 3. Guiding Principles of Medical Ethics

KEY QUESTION

Is spiritual care in the healthcare setting ethical?

ANSWER:

- YES!
 - ▶ It can be VERY ethical
 - Or very UNethical

Not a New Idea

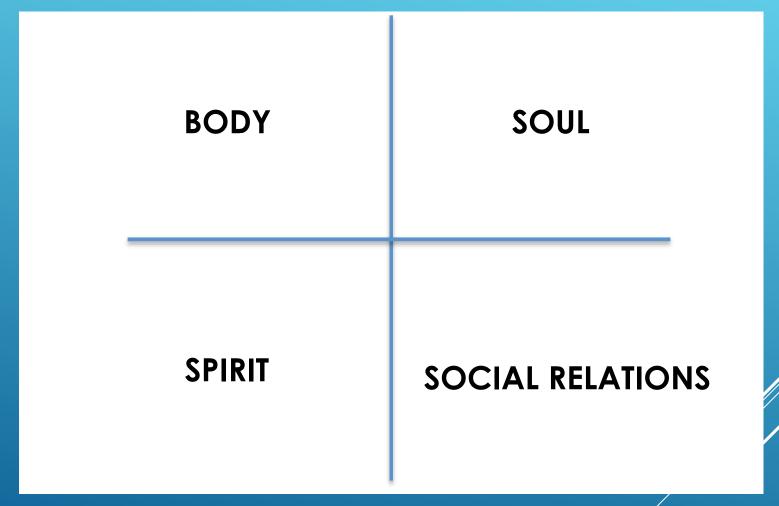
"The greatest mistake in the treatment of diseases is that there are physicians for the body and physicians for the soul, although the two cannot be separated."

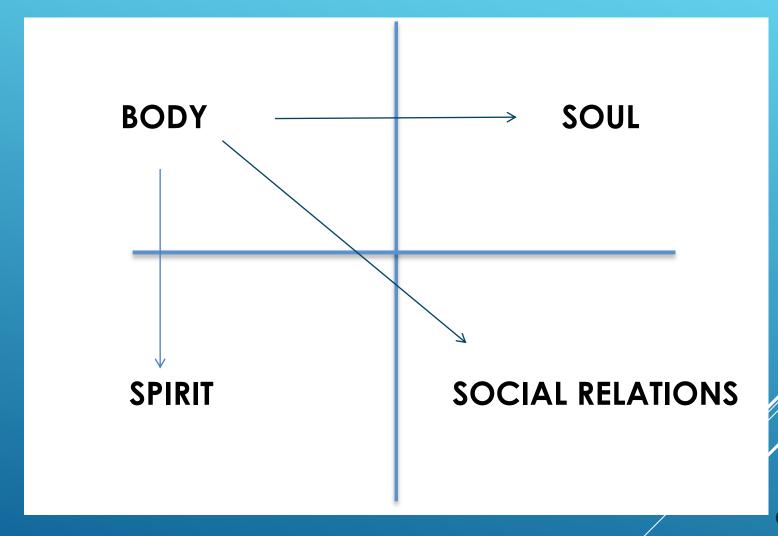


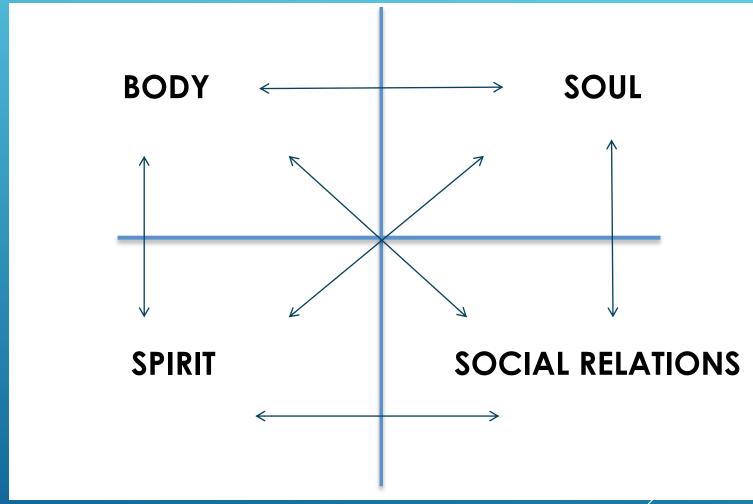


"As you ought not to attempt to cure the eyes without the head or the head without the body, so neither are you to attempt to cure the body without the soul. For the part can never be well unless the whole is well.

- Plato (~428-348 BC)







1

BODY

Chronic pain, inflammation
Auto-immune disorders
Digestive Problems
Many infections
Malignancies

SPIRIT

Poor self-image Depression Meaninglessness

Sense of rejection Loneliness

SOUL

Fear, worries
Anxiety
Anger, bitterness, resentment
Shame, guilt
Jealousy, envy
Grief

SOCIAL RELATIONS

Dysfunctional relationships

Divorce Abuse Poverty

Unemployment

BIBLICAL PERSPECTIVE

- Some physical diseases are spiritually based
 - "When I refused to confess my sin, my body wasted away, and I groaned all day long." Psalm 32:3

- "A tranquil heart gives life to the flesh, but envy makes the bones rot." Proverbs 14:30
 - Broken relationship with God
 - ► Broken relationship with others
 - Broken relationship with self

THE PARALYZED MAN — A BIBLICAL PERSPECTIVE

¹⁷ On one of those days, as he was teaching, Pharisees and teachers of the law were sitting there, who had come from every village of Galilee and Judea and from Jerusalem. And the power of the Lord was with him to heal. [d] 18 And behold, some men were bringing on a bed a man who was paralyzed, and they were seeking to bring him in and lay him before Jesus, 19 but finding no way to bring him in, because of the crowd, they went up on the roof and let him down wit W thei A person's greatest need is spiritual. he

Pharisees began to question, saying, "Who is this who speaks blasphemies? Who can forgive sins but God alone?" 22 When Jesus perceived their thoughts, he answered them, "Why do you question in your hearts? 23 Which is easier, to say, 'Your sins are forgiven you,' or to say, 'Rise and walk'? 24 But that you may know that the Son of Man has authority on earth to forgive sins"—he said to the man who was paralyzed—"I say to you, rise, pick up your bed and go home." 25 And immediately he rose up before them and picked up what he had been lying on and went home, glorifying God. 26 Ang amazement seized them all, and they glorified God and were filled with awe, saying, "We have seen extraordinary things today."

Luke 5:17-26

BIBLICAL PERSPECTIVE

- Jesus healed physical and spiritual needs together
 - The paralyzed man
 - Woman who had a discharge of blood for twelve years
 - "and who had suffered much under many physicians, and had spent all that she had, and was no better but rather grew worse. 27 She had heard the reports about Jesus and came up behind him in the crowd and touched his garment. 28 For she said, "If I touch even his garments, I will be made well." 29 And immediately the flow of blood dried up, and she felt in her body that she was healed of her disease. 30 And Jesus, perceiving in himself that power had gone out from him, immediately turned about in the crowd and said, "Who touched my garments?" 31 And his disciples said to him, "You see the crowd pressing around you, and yet you say, 'Who touched me?'" 32 And he looked around to see who had done it. 33 But the woman, knowing what had happened to held the whole truth. 34 And he said to her, "Daughter, your faith has made you well; go in peace, and be healed of your disease." Mark 5:25-34

PRO ORGANIZATIONAL VIEWS

- ► AMA 1847 Code of Ethics
 - "For, the physician should be the minister of hope and comfort to the sick."
 - "It is, therefore, a sacred duty to guard himself carefully in this respect, and to avoid all things which have a tendency to discourage the patient and to depress his spirits."
 - ► The preamble to the 1847 Code of Ethics states explicitly that medical ethics "must rest on the **basis of religion and morality**." Like taking an oath, it rests on the presumption that professionals serve something higher than themselves

(American Medical Association, 1847)

WHO Definition since 1948:

Health is a state of complete physical, mental, social **and spiritual** well-being and not merely the absence of disease or infirmity.

AMERICAN ACADEMY OF FAMILY PHYSICIANS

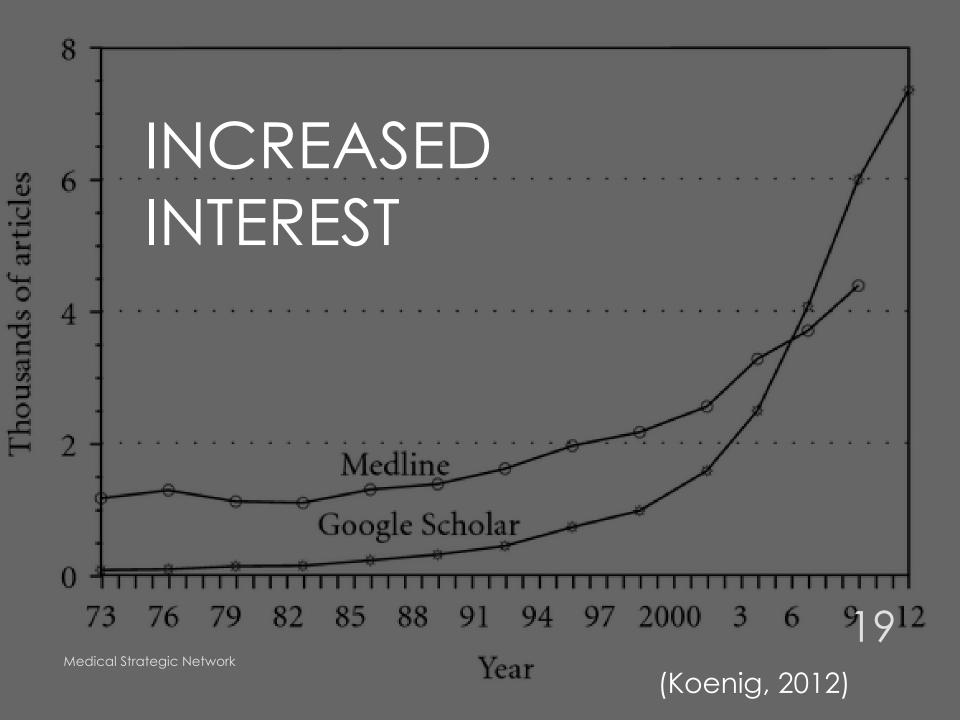
SORT: KEY RECOMMENDATIONS FOR PRACTICE

Clinical recommendation	Evidence rating	References
Patients should have a spiritual assessment upon admission to the hospital.	С	9
Addressing spirituality may help when forming a comprehensive treatment program for patients with chronic pain.	С	10
Spirituality should be addressed as one of the core components of quality palliative care.	С	11

A = consistent, good-quality patient-oriented evidence; B = inconsistent or limited-quality patient-oriented evidence; C = consensus, disease-oriented evidence, usual practice, expert opinion, or case series. For information about the SORT evidence rating system, go to http://www.aafp.org/afpsort.xml.

AMERICAN SOCIETY OF CLINICAL ONCOLOGY (ASCO)

- "As with other components of the medical history, a spiritual history is important for clinicians to take, especially during the initial consultation. If the patient describes difficulty with coping and/ or that spiritual or religious resources are not working well for him or her, referral to a trained provider is advised."
- ► Clinicians should document a patient's spiritual/existential distress. All patients may be offered basic spiritual support, for example, giving a framework so they may consider goals and receive hope along with medical outcomes. Ongoing assessment and evaluation are suggested. Psychosocial, spiritual, and bereavement support are key elements of palliative care.





CURRENT STATE OF SPIRITUALITY IN HEALTHCARE

"Given the advances in this area over the past decade, physicians can no longer ignore the spiritual aspects of care. Nor are they able to ignore the spiritual aspects of delivering care." (Koenig, 2004)

"By keeping patients' beliefs, spiritual/religious needs and supports **separate** from their care, **we are potentially ignoring** an important element that may be at the core of patients' coping and support systems and may be integral to their wellbeing and recovery."

(D'Souza, 2007)

The Joint Commission

- Founded in 1951, The Joint Commission seeks to continuously improve the safety and quality of care provided to the public through the provision of health care accreditation and related services that support performance improvement in health care organizations.
- The Joint Commission is the nation's oldest and largest standards-setting and accrediting body in health care.



THE JOINT COMMISSION

- "... the spirituality of patients should be respected, assessed and attended to in ways that are important to them."
 - Joint Commission on Accreditation of Healthcare Organizations 2010
- ➤ Current: It is important that the spiritual needs, beliefs, values and preferences be evaluated for patients receiving psychosocial services to treat alcoholism or other substance use disorders and those receiving end-of-life care. Each organization would determine how these needs will be identified as our standards do not define such elements.
- Standard RI.01.01.01 for respecting patient's rights to cultural and personal values, beliefs, and preferences (EP6) as well as their right to religious and other spiritual services (EP9)

PATIENT VIEWS

- "Spiritual care is frequently desired by patients in serious illness as part of medical care, with estimates ranging from 50% to 96% of patients wanting spiritual care."
- "Spiritual needs are infrequently addressed in medical care of seriously ill patients, with patientreported spiritual care from medical teams ranging from 9% to 51%."

Balboni et al. Spirituality in Serious Illness and Health. JAMA. 2022.



UNMET NEED SPIRITUAL CARE FROM NURSES OR PHYSICIANS

- Advanced Cancer
- > 80% patients, nurses, and physicians thought spiritual care from nurses or physicians was important

AND YET...

► MOST (70-90%) patients never received any form of spiritual care

Balboni MJ et al, J Clin Oncol. 2013 Feb 1;31(4):461-7

WHY NOT OFFERED?

LACK OF TRAINING!

► The strongest predictor for not providing spiritual care (odds ratio [OR] = 11.20, 95% CI, 1.24 to 101; and OR = 7.22, 95% CI, 1.91 to 27.30, respectively)

BUT IS IT ETHICAL?

SPIRITUAL CARE IS AN ETHICAL STANDARD

- ▶ In its palliative care resolution, WHO notes that it is the 'ethical obligation of all health care professionals and all health care systems to address spiritual issues of patients.'
- ► The American College of Physicians cites that it is the ethical duty of all physicians to attend to all dimensions of suffering psychosocial and spiritual, as well as physical.
- Multinational Association of Supportive Care in Cancer (MASCC) also supports this position.
 - Puchalski et al. 2019, European Society of Med Onc



THOUGHTS?

Beneficence

Non-Maleficence

Autonomy

Justice



PRINCIPLES
OF
MEDICAL
ETHICS

"The quality or state of being good"

BENEFICENCE



MAJOR SYSTEMATIC REVIEW

3,300 articles

Majority of studies showed a significant relationship between religion/spirituality and better health

Koenig, 2012 Annals of Behavioral Medicine

MAJORITY OF STUDIES SHOW

Positive correlation

- Sense of well being
- Hope and optimism
- Meaning and purpose
- Higher self-esteem
- Adaptation to bereavement
- Social support
- Marital stability

Negative correlation

- Loneliness
- Depression
- Suicide
- Anxiety
- Psychosis
- Substance abuse
- Delinquency/crime

32

LONGER LIFE EXPECTANCY

Average 37% increased survival with increased religious service attendance

Equivalent benefit as using cholesterol lowering medications or doing cardiac rehabilitation after myocardial infarction



(Koenig, 2012)

FREQUENT RELIGIOUS SERVICE ATTENDEES ARE MORE LIKELY TO:



Stop smoking



Start exercising



Increase social contacts



Stay married

(Gartner, Larson & Allen, 1991; Køenig, 2012)

A growing body of literature (primarily from Maximal resource settings) supports the notion that spiritual care is a patient need. The data also suggest that patients' spiritual, religious, and cultural beliefs affect health care decision making and health care outcomes, including coping, QOL, and pain management. Studies have reported that spirituality and/or religion may be important to patients with cancer and may influence medical decision making. Research shows spirituality or religion impact QOL, coping, depression, and anxiety, and play a role in improved social functioning and maintaining social relationships.

AMERICAN SOCIETY OF CLINICAL ONCOLOGY (ASCO)

PRAYER FOR COPING BEFORE CARDIAC SURGERY

70% found prayer extremely helpful.



36

RECOVERY FROM HIP SURGERY

Hip surgery patients with stronger religious beliefs were associated with less post-operative depression and greater walking distance at discharge.

PATIENT SATISFACTION

- ▶ In a study of 1.7 million patients, including 33% of all U.S. hospitals, patient satisfaction with emotional & spiritual aspects of care was:
 - One of the lowest among all clinical care indicators
 - One of highest areas needing quality improvement

(Clark, Drain, & Malone, 2003)

▶ Patients who had discussions of religion & spiritual concerns were more likely to rate their care at the **highest level** on four different measures of patient satisfaction, regardless of whether or not they said they had desired such a discussion.

(William, Meltzer, Arora, Chung, & Curlin, 2011)

ADDITIONAL POTENTIAL BENEFITS OF SPIRITUAL CARE

- ✓ Strengthen patient-provider relationship
 - Increase patient compliance
 - Increases trust patient has towards clinician
 - Decrease malpractice claims
 - Decrease clinician burnout
- ✓ Tailor medical care to patient's religious tradition
- Help patients recognize spiritual challenges they are daying

Beneficence

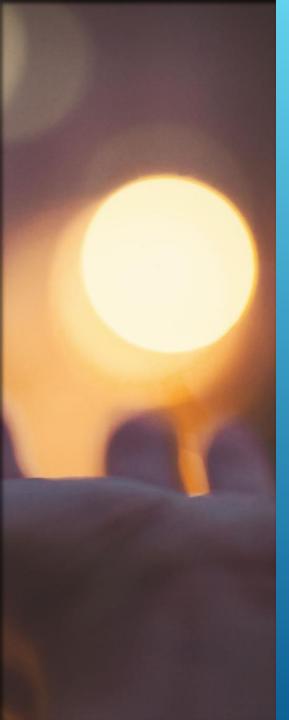
Non-Maleficence

Autonomy

Justice

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NONMALEFICENCE

"...an obligation not to inflict harm intentionally"

Do no harm

41

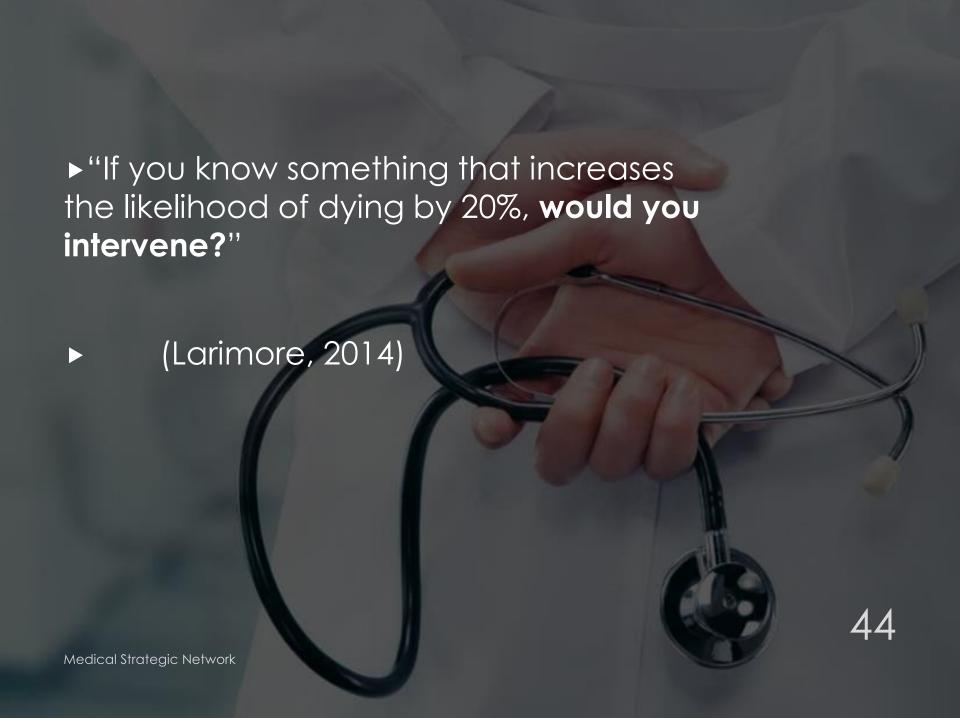
ASSESSING & ADDRESSING HARMFUL RELIGIOUS/SPIRITUAL BELIEFS

In a longitudinal study of hospitalized elderly patients, those who:

- Wondered whether God had abandoned them
- Questioned God's love for them
- Decided the devil made this happen
- Felt punished by God for their lack of devotion

experienced 16% to 28% higher mortality in the 2-year period following hospital discharge.





HARMFUL RELIGIOUS/SPIRITUAL BELIEFS

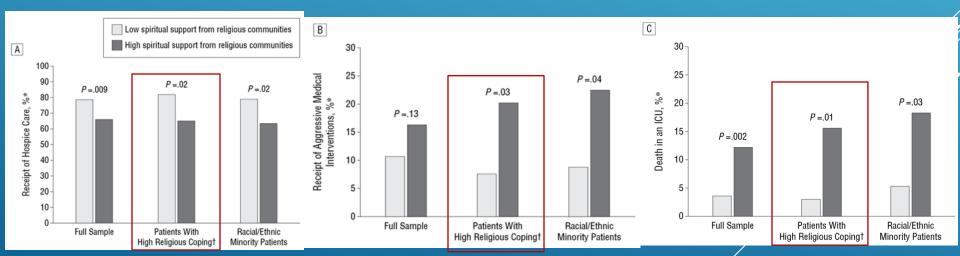
Negative religious coping as a correlate of suicidal ideation in patients with advanced cancer.

► Increased risk for suicidal ideation (OR **2.65** [95% CI, 1.22, 5.74], **p = 0.01**)

(Trevino et al. 2014) 5

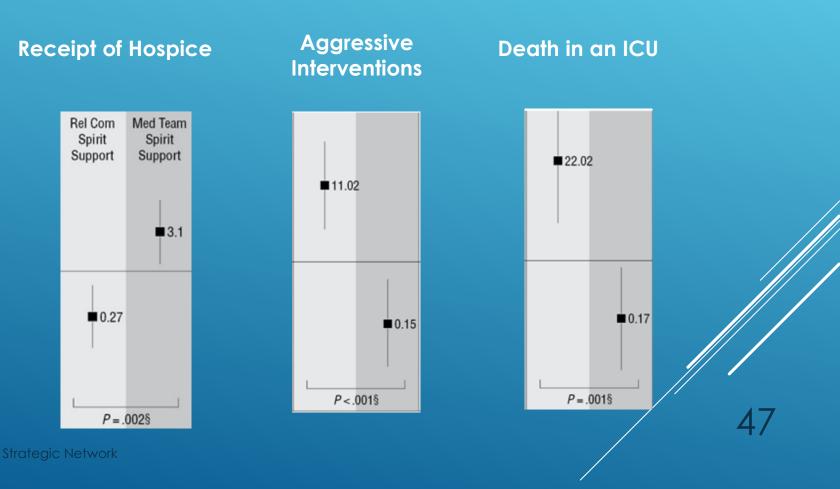
END OF LIFE TRENDS AMONG HIGHLY RELIGIOUS PATIENTS

- Strong belief in miracles
- High spiritual support from religious communities
 - → Less receipt of hospice
 - → More aggressive interventions (ICU care, resuscitation, ventilation)
 - → More death in the ICU



REST IN PEACE

- Spiritual care and end of life discussions by medical teams
- ► Dramatically change the odds of...



CAN SPIRITUAL INTERVENTION CAUSE HARM?

YES

"Physicians may use the new emphasis on spirituality and relating personally to patients to inappropriately shift the focus to themselves and their beliefs, perhaps to engage in proselytizing."

(Kuczewski, 2007)

- **Check your heart**
- No personal agenda
- Seek to understand the patient's spiritual needs
- Sensitivity
- Respect
- What is God already doing in this patient?

Join Him there...

 Within the boundaries of maintaining your integrity and of conscience GUARDRAILS: A PATIENT-CENTERED APPROACH

NET BENEFIT 50 Medical Strategic Network

Beneficence

Non-Maleficence

Autonomy

Justice

PRINCIPLES
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AUTONOMY

The quality or state of being self-governing; the right of self-government

Moral independence

"Deliberated self-rule"

AUTONOMY

"Medical ethicists are right in insisting the practitioner must honor the patient's autonomy, follow the patient's lead and needs, and utilize **permission**, respect, wisdom and sensitivity." (Larimore et al., 2002)

AUTONOMY

- Spiritual Care can help patients...
 - Make choices based on trust in God and self-worth
 - Not be controlled by fear
 - ▶ Grow in faith
 - Have comfort and peace
 - Experience acceptance and love
 - Feel seen and known in an oftendehumanizing experience
- Informed consent
- Spiritual Care should empower patient autonomy

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JUSTICE

- Be fair and impartial
- Aristotle once said, "giving to each that which is his due." This implies the fair **distribution** of goods in society and requires that we look at the <u>role of entitlement</u>. The question of distributive justice also seems to hinge on the fact that some goods and services are in short supply, there is not enough to go around, thus some fair means of allocating scarce resources must be determined.

ONE REASON TO TAKE A SPIRITUAL HISTORY?

DETERMINE IF THERE A SPIRITUAL NEED.

JUSTICE



Christians have a VERY high standard of personhood



JUSTICE

"He hath showed thee, O man, what is good; and what doth the LORD require of thee, but to do **justly**, and to love **mercy**, and to walk humbly with thy God?"

Micah 6:8

HOW WOULD YOU RESPOND?

"How can you talk about God and religion with your patients?

Isn't that <u>UNETHICAL??!!"</u>

62



Spiritual care <u>IS</u> ethical as **benefits** far outweigh **risks**

when done in a manner that respects and empowers autonomy.

ETHICAL CONCLUSION

ETHICAL REASONS ANSWERED AFFIRMATIVELY

- ✓ There are MANY benefits
- ✓ There is harm in NOT addressing religious struggle.
- Harms from spiritual intervention can be prevented mostly by informed consent, patient centered care, respect and sensitivity
- Many patients desire it
- ✓ It supports autonomy by enabling deliberated decisions
- ✓ It is just to address spiritual needs in all who are human.
- ✓ Spiritual care is a standard!

& ADDRESSING SPIRITUAL NEEDS

SOME TIPS

RED FLAGS - PATIENT

- Assess, especially for harmful spiritual beliefs
 - For the patient's sake, not your spiritual ego (or lack of)
 - Even when you don't feel like it
- Treat
 - ▶ Be genuine!
 - Harm can be done if not addressed or addressed halfheartedly
 - If you cannot meet the need, refer to a colleague or chaplain

WHEN PATIENTS SAY NO THANKS

- ► + Red Flag, Declining Intervention
 - Express respect for autonomy
 - Continue to offer intervention
 - Explore response
 - Similar to medical interventions
 - Watch for body language that communicates disinterest
- You are not entitled to know about anyone's religious/spiritual beliefs
- May need to establish more of a relationship first (trust/ rapport)
- Check your heart

TREATING PRECAUTIONS

- Praying for a patient is not necessarily a win for spiritual care.
- Not praying for a patient does not mean that you failed to do spiritual care.
- ▶ This is not an excuse to not pray when the Spirit leads you.
- ▶ If you are not spiritually attuned, refer to someone else.
- ▶ Clinical competence requires superior knowledge and skill
- Spiritual competence requires awareness—owning our brokenness.
- ▶ John 15:5 "I am the vine; you are the branches. If you remain in me and I in you, you will bear much fruit; apart from me you can do nothing.

BLACK BOX WARNING

SPIRITUAL INTERVENTION TRAINING...

- May decrease reliance on the Holy Spirit and increase religing on spiritual care skills
- May lead to spiritual performance trap

PATIENT-CENTERED APPROACH

- **Check your heart**
- No personal agenda
- Seek to understand the patient's spiritual needs
- Sensitivity
- ▶ Respect
- What does the patient want?
- What is God already doing in this patient?
 Join Him there
- Within the boundaries of maintaining your own integrity and conscience

SPIRITUAL CARE

- Pray God leads you, keeps you humble, and gives you a willing heart.
- 2. Listen to the patient.
- 3. Do it ethically.

71

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BOB MASON BOB.MASON@MEDSN.ORG 909-800-0665



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